

**CÔNG TY CỔ PHẦN KIM
LOẠI MÀU THÁI NGUYÊN -
VIMICO**

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**MINERALS HOLDING CORPORATION - TKV
VIMICO – THAI NGUYEN NON – FERROUS
METAL JOINT STOCK COMPANY**

THE SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom - Happiness



**FINANCIAL STATEMENT
COMPANY WIDE
Quarter III 2026**

To:

Thai Nguyen, 2026

INTERIM STATEMENT OF FINANCIAL POSITION

As of September 30, 2026

Unit: VND

ASSET	Code	Note	Closing balance	Opening balance
1	2	3	4	5
A - CURRENT ASSET	100		378,823,624,529	252,443,630,037
I. Cash and cash equivalents	110		163,452,260,048	134,452,678,172
1. Cash	111		52,658,392,600	43,408,694,516
2. Cash equivalents	112		110,793,867,448	91,043,983,656
II. Short-term financial investments	120		50,000,000,000	-
1. Trading securities	121			
2. Allowance for diminution in value of trading securities (*)	122			
3. Held to maturity investments	123		50,000,000,000	-
4. Allowance for short-term held-to-maturity investments (*)	124			
5. Other short-term financial investments	125			
6. Allowance for impairment of other short-term investments (*)	126			
III. Short-term receivables	130		17,896,232,945	16,517,215,729
1. Short-term trade receivables	131		9,262,478,111	10,185,677,521
2. Short-term advances to suppliers	132		4,868,940,566	3,209,271,671
3. Short-term intercompany receivables	133			
4. Construction contract receivables	134			
5. Other short-term receivables	135		3,764,814,268	3,122,266,537
6. Allowance for doubtful short-term receivables (*)	136			
7. Shortages awaiting resolution	137			
IV. Inventories	140		138,065,969,165	62,413,219,493
1. Inventories	141		139,540,889,442	63,888,139,770
2. Allowance for inventory write-down (*)	142		(1,474,920,277)	(1,474,920,277)
V. Short-term Biological Assets	150		-	-
1. Livestock for short-term one-time harvest	151			
2. Seasonal crops or plants for short-term one-time harvest	152			
3. Allowance for impairment of short-term biological assets (*)	153			
VI. Other Current Assets	160		9,409,162,371	39,060,516,643
1. Short-term prepaid expenses	161		9,401,547,340	39,060,516,643
2. Deductible VAT	162			
3. Taxes and other receivables from the State	163		7,615,031	-
4. Government bond repurchase transactions	164			
5. Other current assets	165			
B - NON-CURRENT ASSETS	200		390,340,558,450	379,426,299,105
I. Long-term Receivables	210		11,597,371,168	10,742,011,920
1. Long-term trade receivables	211			
2. Long-term advances to suppliers	212			
3. Investments in subsidiaries/affiliated units	213			
4. Long-term intercompany receivables	214			
5. Other long-term receivables	215		11,597,371,168	10,742,011,920
6. Allowance for doubtful long-term receivables (*)	216			

ASSET	Code	Note	Closing balance	Opening balance
II. Fixed Assets	220		234,764,677,133	231,955,157,978
1. Tangible fixed assets	221		234,764,677,133	231,955,157,978
- Cost	222		1,096,552,534,374	1,073,209,021,900
- Accumulated depreciation (*)	223		(861,787,857,241)	(841,253,863,922)
2. Finance lease assets	224		-	-
- Cost	225			
- Accumulated depreciation (*)	226			
3. Intangible fixed assets	227		-	-
- Cost	228		376,579,319	629,245,319
- Accumulated depreciation (*)	229		(376,579,319)	(629,245,319)
III. Long-term Biological Assets	230		-	-
1. Livestock for recurring production	231		-	-
a) Immature livestock	232			
b) Mature livestock	233			
- Cost	234			
- Accumulated depreciation (*)	235			
2. Livestock for long-term one-time harvest	236			
3. Seasonal crops or plants for long-term one-time harvest	237			
4. Allowance for impairment of long-term biological assets (*)	238			
IV. Investment Property	240		-	-
- Cost	241			
- Accumulated depreciation (*)	242			
V. Long-term Work in Progress	250		23,073,875,412	15,388,067,437
1. Long-term production and business in progress	251			
2. Construction in progress	252		23,073,875,412	15,388,067,437
VI. Long-term Financial Investments	260		-	-
1. Investments in subsidiaries	261			
2. Investments in joint ventures and associates	262		1,020,246,000	1,020,246,000
3. Equity investments in other entities	263			
4. Allowance for impairment of long-term investments (*)	264		(1,020,246,000)	(1,020,246,000)
5. Long-term held-to-maturity investments	265			
6. Allowance for long-term held-to-maturity investments (*)	266			
VII. Other Non-current Assets	270		120,904,634,737	121,341,061,770
1. Long-term prepaid expenses	271		120,904,634,737	121,341,061,770
2. Deferred tax assets	272			
3. Long-term spare parts, materials, and equipment	273			
4. Other non-current assets	274			
TOTAL ASSETS (280 = 100 + 200)	280		769,164,182,979	631,869,929,142
C - LIABILITIES	300		436,029,865,535	340,225,212,747
I. Current Liabilities	310		394,494,609,322	289,423,315,782
1. Short-term trade payables	311		143,059,761,248	128,331,318,458
2. Short-term advances from customers	312		14,449,237,351	4,729,670,298
3. Dividends and profit payable	313		139,744,700	92,845,500
4. Short-term taxes and other payables to the State	314		71,285,891,437	36,834,509,288
5. Payables to employees	315		105,372,595,709	47,753,150,647
6. Short-term accrued expenses	316		8,511,680,974	1,702,085,968
7. Short-term intercompany payables	317			
8. Short-term construction contract payables	318			

ASSET	Code	Note	Closing balance	Opening balance
9. Short-term unearned revenue	319			
10. Other short-term payables	320		31,761,142,630	28,338,708,573
11. Short-term borrowings and finance lease liabilities	321		10,926,000,000	40,701,002,079
12. Short-term provisions	322			
13. Bonus and welfare fund	323		8,988,555,273	940,024,971
14. Price stabilization fund	324			
15. Government bond repurchase transactions	325			
II. Non-current Liabilities	330		41,535,256,213	50,801,896,965
1. Long-term trade payables	331			
2. Long-term advances from customers	332			
3. Long-term taxes and other payables to the State	333			
4. Long-term accrued expenses	334			
5. Intercompany payables related to business capital	335			
6. Long-term intercompany payables	336			
7. Long-term unearned revenue	337			
8. Other long-term payables	338			
9. Long-term borrowings and finance lease liabilities	339		32,588,654,300	42,710,654,300
10. Convertible bonds	340			
11. Preference shares	341			
12. Deferred tax liabilities	342			
13. Long-term provisions	343		8,946,601,913	8,091,242,665
14. Science and technology development fund	344			
D -EQUITY	400		333,134,317,444	291,644,716,395
1. Owners' contributed capital	411		180,000,000,000	180,000,000,000
- Ordinary shares with voting rights	411a		180,000,000,000	180,000,000,000
- Preference shares	411b			
2. Share premium	412			
3. Convertible bond options	413			
4. Other equity	414			
5. Treasury shares (*)	415			
6. Revaluation surplus	416			
7. Foreign exchange differences	417			
8. Investment and development fund	418			
9. Other equity funds	419			
10. Retained earnings	420		153,134,317,444	111,644,716,395
- Accumulated retained earnings brought forward	420a		4,298,458,019	15,222,727,572
- Retained earnings for the current period	420b		148,835,859,425	96,421,988,823
TOTAL LIABILITIES AND EQUITY (440 = 300 + 400)	440		769,164,182,979	631,869,929,142

Approved on: 15.. October, 2026

PREPARED BY

(Signature, full name)

Pham Thi Thuy Duong

CHIEF ACCOUNTANT

(Signature, full name)

Nguyen Thi Xuan Huong

DIRECTOR

(Signature, full name, seal)



Tran Van Long

INCOME STATEMENT

For the accounting period from January 1, 2026 to September 30, 2026

Unit: VND

Item	Code	Note	Quarter III		Accumulation from the beginning of the fiscal year to at the end of current quarter	
			Current period	Last period	Current period	Last period
1	2	3	4	5	6	7
1. Revenue from sales of goods and rendering of services	1		443,311,510,618	261,796,614,434	1,163,979,319,414	871,649,148,434
2. Revenue deductions	2					
3. Net revenue from sales of goods and rendering of services (10 = 01 - 02)	10		443,311,510,618	261,796,614,434	1,163,979,319,414	871,649,148,434
4. Cost of goods sold	11		337,430,757,058	228,631,802,312	923,012,843,999	763,092,465,794
5. Gross profit from sales of goods and rendering of services (20 = 10 - 11)	20		105,880,753,560	33,164,812,122	240,966,475,415	108,556,682,640
6. Gain/(loss) from disposal and liquidation of investment property	21					
7. Financial income	22		1,685,789,694	469,418,917	2,442,198,038	1,104,494,175
8. Financial expenses	23		1,106,887,042	134,561,038	3,565,804,405	847,789,309
- Including: Interest expense	24		1,106,887,042	111,512,877	3,502,718,689	687,306,521
9. Selling expenses	25		764,032,836	681,260,292	2,411,489,784	3,139,133,870
10. General and administrative expenses	26		21,825,112,267	12,006,990,551	51,526,372,495	38,761,185,072
11. Operating profit {30 = 20 +21 + 22 - (23 + 25 + 26)}	30		83,870,511,109	20,811,419,158	185,905,006,769	66,913,068,564
12. Other income	31		65,272,454	60,033,538	785,781,851	1,034,448,298
13. Other expenses	32		32,543,815	153,859,396	369,497,979	2,743,539,134
14. Other profit (40 = 31 - 32)	40		32,728,639	(93,825,858)	416,283,872	(1,709,090,836)
15. Total accounting profit before tax (50 = 30 + 40)	50		83,903,239,748	20,717,593,300	186,321,290,641	65,203,977,728
16. Current corporate income tax expense	51		16,876,111,905	4,183,143,992	37,485,431,216	13,387,697,402
17. Deferred corporate income tax expense	52					
18. Profit after corporate income tax (60 = 50 - 51 - 52)	60		67,027,127,843	16,534,449,308	148,835,859,425	51,816,280,326
19. Basic earnings per share (*)	70		3,724	919	8,269	2,879
20. Diluted earnings per share (*)	71					

PREPARED BY
(Signature, full name)



Pham Thi Thuy Duong

CHIEF ACCOUNTANT
(Signature, full name)



Nguyen Thi Xuan Huong

Approved on: 15 October, 2026



DIRECTOR
(Signature, full name, seal)

Tran Van Long

CASH FLOW STATEMENT

(Indirect method) (*)

For the accounting period from January 1, 2026 to September 30, 2026

Unit: VND

Items	Code	Note	Accumulation from the beginning of the fiscal year to at the end of this quarter	
			Current period	Last period
1	2	3	4	5
I. Cash Flows from Operating Activities				
1. Profit before tax	1		186,321,290,641	65,203,977,728
2. Adjustments for:				
- Depreciation of fixed assets and investment property	2		34,915,546,748	30,377,093,344
- Provisions	3		855,359,248	17,191,927,338
- Foreign exchange gains/losses arising from revaluation of monetary items denominated in foreign currencies	04		13,506,718	110,903,790
- Gains/losses from investing and financing activities	05		2,442,198,038	(1,104,494,175)
- Interest expense	6		3,502,718,689	687,306,521
- Other adjustments	7			
3. Operating profit before changes in working capital	8		228,050,620,082	112,466,714,546
- Increase/decrease in receivables	09		(2,234,376,464)	(2,717,034,228)
- Increase/decrease in inventories	10		(75,652,749,672)	(30,010,290,925)
- Increase/decrease in payables (excluding interest payable and corporate income tax payable)	11		54,816,502,883	20,270,387,467
- Increase/decrease in prepaid expenses	12		30,095,396,336	40,574,765,147
- Increase/decrease in trading securities	13			
- Interest paid	14		(3,502,718,689)	(687,306,521)
- Corporate income tax paid	15		(26,000,000,000)	(10,073,739,402)
- Other cash inflows from operating activities	16			346,594,000
- Other cash outflows for operating activities	17		(11,503,144,155)	(10,994,654,255)
Net cash flows from operating activities	20		194,069,530,321	119,175,435,829
II. Cash Flows from Investing Activities				
1. Payments for acquisition and construction of fixed assets and other long-term assets	21		(35,165,801,566)	(40,184,069,682)
2. Proceeds from disposal of fixed assets and other long-term assets	22			
3. Payments for loans granted and purchases of debt instruments of other entities	23			
4. Collections from loans granted and proceeds from sale of debt instruments of other entities	24			
5. Payments for equity investments in other entities	25			
6. Proceeds from disposal of equity investments in other entities	26			
7. Interest received, dividends and profit distributions received	27			951,796,999
Net cash flows from investing activities	30		(35,165,801,566)	(39,232,272,683)
III. Cash Flows from Financing Activities				
1. Proceeds from issuance of shares and capital contributions from owners	31			
2. Payments for return of capital contributions to owners and repurchase of issued shares	32			
3. Proceeds from borrowings	33		-	40,630,657,815
4. Repayment of loans principal	34		(39,897,002,079)	(39,340,526,615)
5. Repayment of finance lease liabilities	35			
6. Dividends and profit distributions paid to owners	36		(90,007,144,800)	(52,400,340,000)
Net cash flows from financing activities	40		(129,904,146,879)	(51,110,208,800)
Net cash flows during the period (50 = 20+30+40)	50		28,999,581,876	28,832,954,346

Items	Code	Note	Accumulation from the beginning of the fiscal year to at the end of this quarter	
			Current period	Last period
Cash and cash equivalents at the beginning of the period	60		134,452,678,172	94,613,369,527
Effect of exchange rate changes on cash and cash equivalents	61			
Cash and cash equivalents at the end of the period (70 = 50+60+61)	70		163,452,260,048	123,446,323,873

Approved on: 15 October, 2026

PREPARED BY

(Signature, full name)



Pham Thi Thuy Duong

CHIEF ACCOUNTANT

(Signature, full name)



Nguyen Thi Xuan Huong

DIRECTOR

(Signature, full name, seal)



Tran Van Long

**NOTES TO THE COMBINED FINANCIAL STATEMENTS
FOR THE WHOLE COMPANY
The third quarter of 2026**

I. Characteristics of business operations

1. Capital Structure: Joint Stock Company Capital. In which State Capital holds 51%.
2. Business sectors: Survey, exploration, exploitation, refining, and trading of minerals.
Business in other industries as prescribed by law
3. Business lines
Geological survey, exploration, and mining; processing and refining of non-ferrous metals; construction of infrastructure for industrial and civil works; trading of various minerals; production of construction materials; repair of automobiles and mining equipment; design and manufacture of equipment and spare parts; import and export of equipment, materials, spare parts, and minerals; and other business activities as permitted by law.
4. Normal production and business cycle
5. Characteristics of business operations during the fiscal year
6. Corporate structure: Independent accounting joint stock company
7. Number of employees as at the end of the reporting period: 1,206 employees.
8. Statement on the comparability of information in the financial statements: The financial statements are prepared on a basis that ensures comparability of information.
9. Disclosure of other information in the Financial statements: Other information has been disclosed in accordance with applicable laws and regulations, including corporate law, securities law, and other relevant legal provisions.

II. Accounting Period and Currency Used in Accounting

1. Accounting period: From January 1 to December 31 annually.
2. Accounting currency: Vietnam Dong (VND).

III. Accounting Standards and Accounting Regime Applied

1. Applicable accounting regime:

The Company applies the Vietnamese Enterprise Accounting System issued under Circular No. 99/2025/TT-BTC dated October 27, 2025 of the Ministry of Finance, and management reporting forms of Vietnam National Coal and Mineral Industries Holding Corporation.

2. Statement on compliance with accounting standards and accounting regimes

The Company complies with current accounting regulations and guidance on Vietnamese Accounting Standards issued by the Ministry of Finance.

The financial statements are prepared in accordance with the principles of prudence and materiality.

IV. Applied Accounting Policies

1. Principles for translating financial statements prepared in foreign currencies into Vietnamese Dong.

2. Exchange rates applied in accounting.

3. Principles for determining the effective interest rate used to discount cash flows.

4. Principles for recognition of cash and cash equivalents

At the end of the accounting period, the Company conducts physical inventory checks to ensure accuracy. Ending balances are converted into VND.

Foreign currency balances are translated into the accounting currency based on exchange rates announced by commercial banks at the reporting date (December 31). These rates are applied for the purpose of closing the books and converting foreign currency amounts into VND

5. Accounting policies for financial investments

Investments in subsidiaries, associates, and jointly controlled entities:

Recognition of contributed capital is based on decisions of the Board of Directors of the joint venture regarding capital contributions of each party, supported by relevant invoices and documentation.

- Short-term investments in securities

- Other short-term and long-term investments

- Methods for provision for impairment of short-term and long-term investments

6. Accounting policies for receivables

7. Accounting policies for inventories

- Inventories are measured at historical cost.

- Method of calculating inventory value: Determined based on physical counts and unit cost at period-end for each item.

- Inventory accounting method: Perpetual inventory system.

- Provision for inventory write-down: None.

8. Accounting policies and depreciation of fixed assets and investment property

- Recognition principles for tangible fixed assets, intangible fixed assets, and finance leases:

- + Tangible fixed assets: Purchase price + Transportation expense + Installation and trial operation expenses.

- Depreciation method for tangible and intangible fixed assets:

Depreciation is applied in accordance with Circular No. 45/2013/TT-BTC dated April 25, 2013 issued by the Ministry of Finance, using the straight-line method over the estimated useful lives of the assets.

9. Accounting policies for biological assets.

10. Accounting policies for business cooperation contracts.

11. Accounting policies for prepaid expenses.

12. Accounting policies for trade payables.

13. Accounting policies for dividends and profit payable.

14. Principles for recognition of accrued expenses

Recognized based on purchase contracts and relevant supporting documents.

15. Principles for recognition of unearned revenue.

16. Accounting policies for provisions

For construction projects where costs are incurred but no output has yet been generated, general administrative costs are recorded as prepaid expenses and subsequently allocated to the cost of goods manufactured when products are completed.

17. Accounting policies for deferred corporate income tax.

18. Accounting policies for borrowings and finance lease liabilities.

19. Principles for recognition and capitalization of borrowing costs

- Principles for recognition of borrowing costs

- Capitalization rate used to determine borrowing costs eligible for capitalization during the period

20. Accounting policies for convertible bonds.

21. Principles for recognition of equity

- Recognition of owners' contributed capital, share premium, and other equity

- Recognition of revaluation surplus

- Recognition of foreign exchange differences

- Recognition of retained earnings

22. Principles and methods for recognition of revenue and other income

- Revenue from sale of goods:

Recognized based on sales contracts and invoices when goods have been delivered and accepted for payment by customers.

- Revenue from rendering of services:

Recognized upon completion of services in accordance with signed contracts when the customer makes payment or accepts payment.

- Financial income:

Includes distributed profits from financial activities and gains from foreign exchange transactions.

- Revenue from construction contracts

23. Accounting policies for revenue deductions.

24. Accounting policies for cost of goods sold.

25. Accounting policies for financial expenses.

26. Accounting policies for selling expenses and general and administrative expenses.

27. Accounting policies for disposal and liquidation of fixed assets and investment property.

28. Principles and methods for recognition of corporate income tax expenses
(including additional corporate income tax expenses under global minimum tax regulations),
and deferred corporate income tax expenses.
29. Other accounting policies and methods.

NOTES TO FINANCIAL STATEMENTS
the third quarter of 2026

Unit: VND

Account	Closing balance	Opening balance				
01. Cash	52,658,392,600	43,408,694,516				
- Cash on hand	149,580,691	101,398,553				
- Demand Deposits	52,508,811,909	43,307,295,963				
- Cash in transit						
	Closing balance		Opening balance			
	Original cost	Fair value	Allowances	Original cost	Fair value	Allowances
02. Financial investments	161,814,113,448	160,793,867,448	(1,020,246,000)	92,064,229,656	91,043,983,656	(1,020,246,000)
a/ Trading securities	-	-	-	-	-	-
(Conforms to form 02A-TM)						
	Closing balance		Opening balance			
	Original cost	Book value	Original cost	Book value		
b/ Held to maturity investments	160,793,867,448	160,793,867,448	91,043,983,656	91,043,983,656		
b1/ Short term	160,793,867,448	160,793,867,448	91,043,983,656	91,043,983,656		
- Term deposits	160,793,867,448	160,793,867,448	91,043,983,656	91,043,983,656		
	Closing balance		Opening balance			
	Original cost	Fair value	Allowances	Original cost	Fair value	Allowances
c/ Equity investments in other entities	1,020,246,000	-	(1,020,246,000)	1,020,246,000	-	(1,020,246,000)
(In accordance with Form 02C-TM and PB01-TKV)						
	Closing balance		Opening balance			
	Original cost	Fair value	Allowances	Original cost	Fair value	Allowances
03. Short-term Trade Receivables	9,262,478,111	9,262,478,111	-	10,185,677,521	10,185,677,521	
(Conforms to Form 03A-TM)						
	Closing balance		Opening balance			
	Value	Allowances	Value	Allowances		
04. Other short-term receivables	3,764,814,268		3,122,266,537			
(Conforms to Form 04-TM)						
	Closing balance		Opening balance			
	Quantity	Value	Quantity	Value		
05. Shortage of assets awaiting resolution	0	0	0	0		
a/ Cash						
b/ Inventories						
c/ Fixed assets						
d/ Other assets						
	Closing balance		Opening balance			
	Original cost	Recoverable value	Original cost	Recoverable value		
06. Doubtful debts		0	602 040 000	0		
(Conforms to Form 06-TM)						
	Closing balance		Opening balance			
	Original cost	Allowances	Original cost	Allowances		
07. Inventories	139,540,889,442	(1,474,920,277)	63,888,139,770	(1,474,920,277)		
- Goods in Transit						
- Raw materials	16,031,374,469		10,517,760,692			
- Tools, supplies	1,450,902,880		580,990,489			
- Cost of work in progress	47,835,503,982	(1,474,920,277)	39,286,721,766	(1,474,920,277)		

- Finished product	74,223,108,111	-	13,502,666,823	-		
- Goods						
- Goods Sent on Consignment						
-Goods in bonded warehouse						
	Closing balance		Opening balance			
	Closing balance	Opening balance				
08. Other short-term assets	23,073,875,412	15,388,067,437				
a/ Long-term work in process						
	Closing balance	Opening balance				
b/ Construction in progress	23,073,875,412	15,388,067,437				
(Conforms to Form 08-TM)						
	Closing balance	Opening balance				
09. Increase and decrease of tangible fixed assets	234,764,677,133	231,955,157,978				
(Conforms to Form 09-TM)						
	Closing balance	Opening balance				
10. Increase and decrease of intangible fixed assets	0	0				
(Conforms to Form 10-TM)						
	Closing balance	Opening balance				
11.(Increase) decrease of financial leased fixed assets	0	0				
(Conforms to Form 11-TM)						
	Closing balance	Opening balance				
12.Increase or decrease in investment real estate	0	0				
(Conforms to Form 12-TM)						
	Closing balance	Opening balance				
13. Prepaid expenses	130,306,182,077	160,401,578,413				
(Conforms to Form 13-TM)						
	Closing balance	Opening balance				
14. Other assets	0	0				
a/ Short term						
b/ Long term						
	Closing balance		During the period		Opening balance	
	Value	Repayment capacity	Increase	Decrease	Value	Repayment capacity
15. Borrowings and finance leases	43,514,654,300	43,514,654,300	10,122,000,000	50,019,002,079	83,411,656,379	83,411,656,379
a/ Short-term loans	-	-	-	27,692,002,079	27,692,002,079	27,692,002,079
b/ Long-term loans	43,514,654,300	43,514,654,300	10,122,000,000	22,327,000,000	55,719,654,300	55,719,654,300
- Long-term debt due in less than 1 year	10,926,000,000	10,926,000,000	10,122,000,000	12,205,000,000	13,009,000,000	13,009,000,000
- Term from 1-3 years	32,588,654,300	32,588,654,300		10,122,000,000	42,710,654,300	42,710,654,300
- Term from 3-5 years						
- Term from 5-10 years						
- Term over 10 years						
Term of debt	Current period			Last period		
	Total payment of financial receipts.	Pay rental interest	Repay principal	Total payment of financial receipts.	Pay rental interest	Repay principal
c/ Paid finance lease liabilities	0	0	0	0	0	0
	Closing balance		Opening balance			
	Original	Interest	Original	Interest		
d/ Outstanding and overdue borrowings and finance leases	0	0	0	0		
- Loans						
- Financial leases						
	Closing balance		Opening balance			

	Value	Repayment capacity	Value	Repayment capacity		
16. Short-term Trade payables	143,059,761,248	143,059,761,248	128,331,318,458	128,331,318,458		
(Conforms to Form 3A-TM)						
	Closing balance		Opening balance			
	Value		Value			
17. Dividends and profits payable	139,744,700		92,845,500			
	Closing balance		Opening balance			
	Value	Interest rate	Term	Value	Interest rate	Term
18. Preferred shares classified as liabilities						
- Par value						
- Repurchased value during the period						
	Closing balance	Opening balance				
19. Taxes and other payables to Government budget	71,285,891,437	36,834,509,288				
(Conforms to Form 19-TM)						
	Closing balance		Opening balance			
	Value	Repayment capacity	Value	Repayment capacity		
20. Short-term accrued expenses	8,511,680,974	8,511,680,974	1,702,085,968	1,702,085,968		
- Accrued salary expenses during the vacation period						
Accrued expenses during the downtime period						
- Accrued cost of goods sold estimate						
- Interest			71,636,895	71,636,895		
- Other accrued expenses	8,511,680,974	8,511,680,974	1,630,449,073	1,630,449,073		
+ Payables to subcontractors						
+ Payables for basic construction projects						
+ Transportation Costs						
+ Cost of electricity bill	4,494,058,248	4,494,058,248	1,079,888,460	1,079,888,460		
+ Environmental monitoring costs						
+ Audit costs for 2021						
+ Other payables	4,017,622,726	4,017,622,726	550,560,613	550,560,613		
	Closing balance		Opening balance			
	Value	Repayment capacity	Value	Repayment capacity		
21. Other payables	31,761,142,630	31,761,142,630	28,338,708,573	28,338,708,573		
a/ Short term	31,761,142,630	31,761,142,630	28,338,708,573	28,338,708,573		
- Excess assets awaiting resolution						
- Union dues			3,155,297	3,155,297		
- Social insurance						
- Health insurance						
- Unemployment insurance						
- Payables related to privatization						
- Short-term margin and Security Deposit	29,516,804,823	29,516,804,823	21,653,491,051	21,653,491,051		
- Other payables and accrued liabilities	2,244,337,807	2,244,337,807	6,682,062,225	6,682,062,225		
b/ Long term						
- Long-term margin and Security Deposit						
- Other payables and accrued liabilities						
c/ Outstanding debts						
	Closing balance	Opening balance				
22. Short-term unearned revenue	0	0				
a/ Short term	0	0				

b/ Long term	0	0			
c/ Risk of non-performance of contract with customers					
	Closing balance	Opening balance			
23. Provisions for payables	8,946,601,913	8,091,242,665			
a/ Short term					
- Provision for product warranty					
- Provision for construction warranty					
- Restructuring provision					
- Other provisions payable					
+ Periodic maintenance costs for fixed assets					
+ Furnace meters not meeting the planned coefficient					
+ Excavated land not meeting the planned coefficient					
+ Transport capacity not meeting the plan					
+ Other					
b/ Long term	8,946,601,913	8,091,242,665			
- Provision for product warranty					
- Provision for construction warranty					
- Restructuring provision					
- Other provisions payable	8,946,601,913	8,091,242,665			
	Closing balance	Opening balance			
24. Deferred tax assets and deferred tax liabilities					
a/ Deferred tax assets:					
The corporate income tax rate used to determine the value of deferred tax assets					
Deferred tax assets related to unused tax losses					
b/ Deferred tax liabilities					
- Amount offset against deferred tax assets					
	Closing balance	Opening balance			
25. Owner's equity	333,134,317,444	291,644,716,395			
(Conforms to Form B09A)					
	Closing balance	Opening balance			
26. Differences upon asset revaluation					
(Conforms to Form B09A)					
	Closing balance	Opening balance			
27. Exchange rate difference	0	0			
	Closing balance	Opening balance	Spent	Beginning of the year	
28. Funding sources					
	Closing balance	Opening balance			
29. Off-balance sheet items					
b/ Assets held for safekeeping	0	0			
c/ Foreign currencies of all kinds					
d/ Precious metals and gemstones	0	0			
d/ Doubtful debts has been handled	25,215,442,461	25,215,442,461			

Preparer



Pham Thi Thuy Duong

Chief Accountant



Nguyen Thi Xuan Huong



Director

Tran Van Long

The Reconciliation of changes in equity

[illegible]

[illegible]

No	Account	Total	Owner's equity	In which		Share premium	Bond conversion option	Other owners' equity	Treasury stock	Asset revaluation difference	Exchange rate difference	Investment Fund	Enterprise Reorganization	Other equity funds	Undistributed Earnings	Capital construction investment funds	Non-controlling interest	Other items
				Capital contribution of TKV	Other shareholders' capital (outside TKV)													
			1	1a	1b	2	3	4	5	6	7	8	9	10	11	12	13	14
E	Corporate funds	Closing balance	Opening balance															
	- Development investment fund;	-	-															
	- Other funds of equity.																	
		Closing balance	Opening balance															
G	Income and expenses, gains or losses are recognized directly in equity in accordance with the provisions of specific accounting standards.																	
H	Charter capital according to the latest business registration certificate	180,000,000,000	180,000,000,000															

Preparer



Pham Thi Thuy Duong

Chief Accountant



Nguyen Thi Xuan Huong



Director

Tran Van Long

STATEMENT OF FINANCIAL ACTIVITIES AND OTHER CASH FLOWS
As of September 30, 2026

Unit: VND

No	Content	Current period	Last period
I	FINANCIAL INCOMES	2,442,198,038	1,104,494,175
1	Interest on deposits	2,439,719,742	1,104,494,175
2	Loan interest	-	-
3	Profit from the sale of investments	-	-
4	Dividends, profits shared	-	-
5	Exchange rate gains	2,478,296	-
	- Foreign exchange gains from buying, selling, and settling foreign currency	-	-
	- Foreign exchange gains from revaluation of year-end balances	2,478,296	-
6	Interest on installment sales, payment discounts	-	-
7	Other financial incomes	-	-
II	FINANCIAL EXPENSES	3,565,804,405	847,789,309
1	Loan interest	3,502,718,689	687,306,521
	- Short-term loan interest	303,070,488	250,574,123
	- Medium and long term loan interest	3,199,648,201	436,732,398
2	Cash discounts, interest on installment purchases	-	-
3	Losses from disposal or liquidation of financial investments	-	-
4	Foreign exchange losses	13,506,718	110,903,790
	- Foreign exchange losses from buying, selling, and settling foreign currency	-	-
	- Foreign exchange losses from revaluation of year-end balances	13,506,718	110,903,790
5	Provision for impairment of short-term and long-term investments	-	-
6	Other financial expenses	49,578,998	49,578,998
III	OTHER INCOME	785,781,851	1,034,448,298
1	Disposal of fixed assets	-	-
2	Gains from asset revaluation	-	-
3	Sale and leaseback of assets	-	-
4	Penalty income	-	-
5	Resolved doubtful debts	-	-
6	Tax reduction	-	-
7	Other items	785,781,851	1,034,448,298

No	Content	Current period	Last period
II	OTHER EXPENSES	369,497,979	2,743,539,134
1	Residual value of fixed assets and disposal of fixed assets	8,235,663	
2	Loss from asset revaluation	-	-
3	Penalties	-	
4	Other items	361,262,316	2,743,539,134

Preparer



Pham Thi Thuy Duong

Chief Accountant



Nguyen Thi Xuan Huong

Director



Tran Van Long

SELLING EXPENSES AND ADMINISTRATIVE EXPENSES REPORT

As of September 30, 2026

Unit: VND

No	CONTENT	Current period	Last period
I.	Selling expenses	2,411,489,784	3,139,133,870
1	Employee expenses	2,361,601,469	1,938,486,301
a	Salary	2,001,083,139	1,638,109,061
b	Insurance, Union dues	360,518,330	300,377,240
c	Meal allowance	-	-
2	Energy expenses	-	-
3	Packaging material costs	-	-
4	Tools and equipment costs	-	-
5	Depreciation expense of fixed assets	-	-
6	Warranty expenses	-	-
7	Outsourced service costs	-	-
8	Other cash expenses	49,888,315	1,200,647,569
II.	General & Administrative Expenses	51,526,372,495	38,761,185,072
1	Administrative staff expenses	21,238,277,749	15,974,203,278
a	Salary	17,791,977,622	13,089,779,569
b	Insurance, Union dues	2,279,557,627	1,719,036,209
c	Meal allowance	1,166,742,500	1,165,387,500
2	Energy expenses	940,257,038	765,169,011
3	Management material costs	1,632,454,271	1,083,863,485
4	Office supplies costs	68,529,419	36,921,725
5	Depreciation expense of fixed assets	1,965,954,064	2,174,928,945
6	Taxes, fees, charges	113,499,394	57,982,386
7	Provision expenses	-	-
8	Outsourced service costs	1,810,825,788	793,229,378
9	Other cash expenses	23,756,574,772	17,874,886,864
III.	Reductions in insurance costs and business management costs	-	-
1	Reversal of warranty provision for products and goods	-	-
2	Reversal of restructuring provision and other provisions	-	-
3	Other deductions	-	-

Preparer

Chief Accountant

Director

Pham Thi Thuy Duong

Nguyen Thi Xuan Huong



Tran Van Long

GATHERING OF PRODUCTION COSTS BY ELEMENT

As of September 30, 2026

Unit: VND

No	Cost element	Total	IN THERE							Service business
			Coal Product ion	Electric ity Generat ion	Mineral Production	Explosi ves manufa cturing	Constru ction material s manufa cturing	Mechan ical manufa cturing	Manufacturing of other products	
1	Sale of externally purchased semi-finished products	-			-					
2	Cost of raw materials, materials, energy	561,003,903,941	-	-	560,451,153,202	-	-	-	552,750,739	-
	- Raw materials	396,518,792,994			395,966,042,255				552,750,739	
	- Fuel	58,231,095,834			58,231,095,834				-	
	- Motivation	106,254,015,113			106,254,015,113				-	
3	Labor expenses	253,003,018,292	-	-	252,964,124,974	-	-	-	38,893,318	-
	Salary	225,524,785,000			225,524,785,000				-	
	- Insurance, Union dues	17,744,409,292			17,705,515,974				38,893,318	
	- Meal allowance	9,733,824,000			9,733,824,000				-	
4	Depreciation expense of fixed assets	34,915,546,748			34,915,546,748				-	
5	Outsourced service costs	55,458,419,530			28,493,072,733				26,965,346,797	
6	Other cash expenses	181,466,780,132			169,739,832,593				11,726,947,539	
	Total	1,085,847,668,643	-	-	1,046,563,730,250	-	-	-	39,283,938,393	-

Preparer



Pham Thi Thuy Duong

Chief Accountant



Nguyen Thi Xuan Huong

Director



Tran Van Long

REPORT ON CUSTOMER RECEIVABLES AND SUPPLIER PAYABLES

As of September 30, 2026

NO.	OBJECT	ACCOUNT 131				ACCOUNT 331			
		TOTAL ACCOUNT 131		131 - SHORT TERM		TOTAL ACCOUNT 331		131- LONG TERM	
		Debit	Credit	Debit	Credit	Debit	Credit	Debit	Credit
	TOTAL	9,262,478,111	14,449,237,351	9,262,478,111	14,449,237,351	4,868,940,566	143,059,761,248	4,868,940,566	143,059,761,248
I	INTERNAL OF MINERAL CORPORATION	-	-	-	-	0	-	-	-
II	WITHIN THE TKV GROUP	-	-	-	-	93,984,652	9,332,960,841	93,984,652	9,332,960,841
1	General Corporation of Mining Chemicals	-	-	-	-	-	990,115,736	93,984,652	990,115,736
2	Institute of Mining Science and Technology	-	-	-	-	-	-	-	-
3	Mao Khe Mechanical JSC	-	-	-	-	-	3,788,286,000	-	3,788,286,000
5	Viet Bac Geological Company	-	-	-	-	-	4,554,559,105	-	4,554,559,105
III	OUTSIDE THE TKV GROUP	9,262,478,111	14,449,237,351	9,262,478,111	14,449,237,351	4,774,955,914	133,726,800,407	4,774,955,914	133,726,800,407
III.1	Total remaining outstanding debt	609,780,622	93,227,997	609,780,622	93,227,997	560,586,605	87,992,928,452	560,586,605	87,992,928,452
III.2	Top 10 subjects with the largest outstanding debt	8,652,697,489	14,356,009,354	8,652,697,489	14,356,009,354	4,214,369,309	45,733,871,955	4,214,369,309	45,733,871,955
1	CKC Company Limited	4,037,216,700	-	4,037,216,700	-	-	-	-	-
2	An Binh General Trading and Services Joint Stock Company	3,351,651,600	-	3,351,651,600	-	-	-	-	-
3	Cao Bac Services & Trading Company Limited	641,604,207	-	641,604,207	-	-	-	-	-
4	Hoang Nam Trading Services Company Limited - Branch	431,564,082	-	431,564,082	-	-	-	-	-
5	Hoang Nam Bac Kan Company Limited	190,660,900	-	190,660,900	-	-	-	-	-
6	Indochina Minerals Joint Stock Company	-	13,226,487,703	-	13,226,487,703	-	-	-	-
7	Machinery and Spare Parts Import-Export Joint Stock Company	-	283,118,655	-	283,118,655	-	-	-	-
8	Nam Viet Investment and Trading Joint Stock Company	-	764,094,056	-	764,094,056	-	-	-	-
9	Hanoi Battery Joint Stock Company	-	38,259,210	-	38,259,210	-	-	-	-
10	Thanh Ha Trading and Equipment Company Limited	-	44,049,730	-	44,049,730	-	-	-	-
11	Bao Tien Machinery Equipment Joint Stock Company	-	-	-	-	2,364,644,491	-	2,364,644,491	-
12	Viet Nguyen Technical Trading Services Company Limited	-	-	-	-	834,543,000	-	834,543,000	-
13	Mining and Metallurgical Industrial Construction Investment Consulting One Member Company Limited	-	-	-	-	356,181,818	-	356,181,818	-
14	Viet Bac Construction Works Joint Stock Company	-	-	-	-	381,000,000	-	381,000,000	-
15	Viet An Environmental Engineering Joint Stock Company	-	-	-	-	278,000,000	-	278,000,000	-

10.	OBJECT	ACCOUNT 131				ACCOUNT 331			
		TOTAL ACCOUNT 131		131 - SHORT TERM		TOTAL ACCOUNT 331		331- SHORT TERM	
		Debit	Credit	Debit	Credit	Debit	Credit	Debit	Credit
16	CKC Company Limited					-	13,360,353,216		13,360,353,216
17	An Binh General Trading and Services Joint Stock Company					-	10,726,969,076		10,726,969,076
18	Minh Thinh Minerals Company Limited					-	9,826,423,146		9,826,423,146
19	Nam Viet Investment and Trading Joint Stock Company					-	6,137,958,600		6,137,958,600
20	Trieu Phat Trading and Investment Company Limited					-	5,682,167,917		5,682,167,917

Prepared by



Pham Thi Thuy Duong

Chief Accountant



Nguyen Thi Xuan Huong

Director



Tran Van Long

TỔNG CÔNG TY KHOÁNG SẢN - TKV
CÔNG TY CỔ PHẦN KIM LOẠI MÀU THÁI NGUYÊN - VIMICO

REPORT ON OTHER RECEIVABLES - PAYABLES

As of September 30, 2026

Unit: VND

NO.	OBJECT	Account 138 [Receivables (+) / Payables (-)]				Account 338 [Payables (+) / Receivables (-)]			
		TOTAL DEBT BALANCE OF ACCOUNT 138	138 - SHORT TERM	138 - LONG TERM	NOTE	TOTAL CREDIT BALANCE OF ACCOUNT 338	338 - SHORT TERM	338 - LONG TERM	NOTE
	TOTAL	3,764,814,268	3,764,814,268	-		31,761,142,630	31,761,142,630	-	
I	INTERNAL OF MINERAL CORPORATION	-	-	-		-	-	-	
1	Head Office	-				-			
II	WITHIN THE TKV GROUP	-	-	-		-	-	-	
III	OUTSIDE THE TKV GROUP	3,764,814,268	3,764,814,268	-		31,761,142,630	31,761,142,630	-	
III.1	Total remaining outstanding debt	1,438,165,212	1,438,165,212			425,630,227	425,630,227		
III.2	Top 10 subjects with the largest outstanding debt	2,326,649,056	2,326,649,056	-		31,335,512,403	31,335,512,403	-	
1	Receivables from employees for electricity, housing, water	65,445,265	65,445,265			-			
2	Personal income tax receivable 1388	64,741,464	64,741,464			-			
3	Environmental deposit interest receivable	1,510,103,512	1,510,103,512			-			
4	Receivables from employees for social, health, and unemployment	656,762,554	656,762,554			-			
5	Employee hardship allowance fund 0.5% collected via salaries	29,596,261	29,596,261			-			
6	0.5 Difficulties Assistance Fund	0				803,872,244	803,872,244		
7	Hazardous Work Allowance	-				102,931,002	102,931,002		
8	Payables to the Board of Directors and Supervisory Board	-				215,412,500	215,412,500		
9	Remuneration of the Board of Directors and Supervisory Board	-				374,400,000	374,400,000		
10	Party and Trade Union Funds	-				4,914,537	4,914,537		
11	Customer Deposits	-				29,516,804,823	29,516,804,823		
12	Receipts and Payments from the Outpatient Health Insurance	-				22,954,670	22,954,670		
13	Production Shift Duty Allowance	-				41,060,000	41,060,000		
14	Other Accrued Expenses					253,162,627	253,162,627		

Prepared by

Pham Thi Thuy Duong

Pham Thi Thuy Duong

Chief Accountant

Nguyen Thi Xuan Huong

Nguyen Thi Xuan Huong

Director



Tran Van Long

MINERALS HOLDING CORPORATION – TKV
THAI NGUYEN NON FERROUS METAL JOINT STOCK COMPANY
REPORT ON RECEIVABLES - PAYABLES: PRINCIPAL - INTEREST
As of September 30, 2026

Unit: VND

No	OBJECT	loan principal				INTEREST				NOTE
		SHORT TERM LOAN		LONG TERM		SHORT TERM LOAN		LONG TERM LOAN		
		Debit account 128	Credit account 341.1	Debit account 228	Credit account 341.2	Debit account 13882	Credit account 33542	Debit account 13883	Credit account 33543	
	TOTAL	-		-	43,514,654,300	-	-	-		
I	INSIDE TKV GROUP	-		-	-	-	-	-		
14	Group headquarters (KT-TC Board)									
II	OUTSIDE TKV GROUP	-		-	43,514,654,300	-	-	-		
II.1	Total outstanding debt balances									
II.2	Top 10 largest outstanding debtors	-		-	43,514,654,300	-	-	-		
1	Thai Nguyen Investment and Development Bank				14,790,800,000					
2	Viet Nam joint stock commercial bank for industry and trade - Thai Nguyen branch				28,723,854,300					

Prepared by

Chief Accountant

Director



Pham Thi Thuy Duong



Nguyen Thi Xuan Huong



Tran Van Long

OTHER RECEIVABLES
As of September 30, 2026

No	OBJECT	Closing balance		Opening balance	
		Short term	Long term	Short term	Long term
A	B	1	2	3	4
	Total	3,764,814,268	11,597,371,168	3,122,266,537	10,742,011,920
I	INSIDE TKV GROUP	-	-	-	-
1	Receivables from equitization				
2	Receivables from dividends and profit distribution				
3	Receivables from employees				
4	Margin Deposit, Security Deposit				
5	Loan				
6	Reimbursed expenses				
7	Other receivables				
II	Outside TKV	3,764,814,268	11,597,371,168	3,122,266,537	10,742,011,920
1	Receivables from equitization				
2	Receivables from dividends and profit distribution				
3	Receivables from employees				
4	Margin Deposit, Security Deposit		11,597,371,168		10,742,011,920
5	Loan				
6	Reimbursed expenses				
7	Other receivables	3,764,814,268	-	3,122,266,537	

Prepared by



Pham Thi Thuy Duong

Chief Accountant



Nguyen Thi Xuan Huong

Director



Tran Van Long

DETAILED REPORT ON MAJOR REPAIRS OF FIXED ASSETS

As of September 30, 2026

A SUMMARY DATA

NO.	INDICATORS	BEGINNING BALANCE	PLAN	CUMULATIVE PERFORMANCE SINCE THE BEGINNING OF THE YEAR	COMPLETED MAJOR REPAIRS	COST ALLOCATION	ENDING BALANCE
A	B	1	2	3	4	5	6=1+3-4
1	Intra-TKV services	0	0	0	0	0	0
2	External services (outside TKV)	429,654,141	5,385,000,000	9,370,063,337	9,441,176,737	3,192,247,343	358,540,741
3	Self-performed works	0	16,634,000,000	18,652,152,049	12,968,958,467	8,118,345,100	5,683,193,582
	Total	429,654,141	22,019,000,000	28,022,215,386	22,410,135,204	11,310,592,443	6,041,734,323
B	DETAILED DATA						
NO.	INDICATORS	BEGINNING BALANCE	PLAN	CUMULATIVE PERFORMANCE SINCE THE BEGINNING OF THE YEAR	COMPLETED MAJOR REPAIRS	COST ALLOCATION	ENDING BALANCE
A	B	1	2	3	4	5	6=1+3-4
I	Intra-TKV services	0	0	0	0	0	0
II	External services (outside TKV)	429,654,141	5,385,000,000	9,370,063,337	9,441,176,737	3,192,247,343	358,540,741
1	Non-ferrous Metallurgy Workshop No. 2	0	0	0	0	0	0
2	TN Electrolytic Zinc Plant	71,113,400	3,425,000,000	7,805,715,718	7,876,829,118	2,396,995,785	0
2.1	Major Repair of A09 Grab Bucket Crane – NMK 2025	71,113,400	225,000,000	213,669,422	284,782,822	284,782,822	0
2.2	Major Repair of Workers' Toilets No. 1 and No. 2 – NMK 2026	0	500,000,000	831,858,333	831,858,333	831,858,333	0
2.3	Major Repair of the Semi-Roofed Area of A01 Concentrate Warehouse and the Floor of the Dust Collection Area – NMK 2026	0	0	782,187,963	782,187,963	782,187,963	0
2.4	Major Repair of the Fluidized-Bed Roasting Furnace and Acid Production System	0	2,700,000,000	5,978,000,000	5,978,000,000	498,166,667	0
3	Company Office	0	0	769,096,061	769,096,061	0	0
3.1	Major Repair and Improvement of the Office Building (Two-Storey Block) – Headquarters	0	0	769,096,061	769,096,061	0	0
4	Hich Village Zinc-Lead Factory	0	560,000,000	795,251,558	795,251,558	795,251,558	0
4.1	Major Repair of Truck with License Plate No. 20C-220.47	0	180,000,000	198,043,322	198,043,322	198,043,322	0
4.2	Major Repair of Truck with License Plate No. 20C-262.40	0	180,000,000	191,897,101	191,897,101	191,897,101	0

NO.	INDICATORS	BEGINNING BALANCE	PLAN	CUMULATIVE PERFORMANCE SINCE THE BEGINNING OF THE YEAR	COMPLETED MAJOR REPAIRS	COST ALLOCATION	ENDING BALANCE
4.3	Major Repair of Vehicle with License Plate No. 20C-056.03	0	180,000,000	186,099,813	186,099,813	186,099,813	0
4.4	Major Repair of Solar 180 Excavator	0	20,000,000	219,211,322	219,211,322	219,211,322	0
5	Bac Kan Non-Ferrous Metals Branch	358,540,741	1,400,000,000	0	0	0	358,540,741
5.1	Major Repair of the Khuoi Khem Industrial Explosives Storage Facility	219,206,481	1,400,000,000	0	0	0	219,206,481
5.2	Major Repair of the Deo An Industrial Explosives Storage Facility	139,334,260		0	0	0	139,334,260
III	Self-performed works	0	16,634,000,000	18,652,152,049	12,968,958,467	8,118,345,100	5,683,193,582
1	Non-ferrous Metallurgy Workshop No. 2	0	0	0	0	0	0
2	TN Electrolytic Zinc Plant	0	8,980,000,000	9,092,092,969	8,894,092,969	4,265,979,602	198,000,000
2.1	Major Repair of A06 Overhead Crane – NMK 2026	0	205,000,000	201,236,653	201,236,653	201,236,653	0
2.2	Major Repair of No. 1 Solution Cooling Tower – HM A08	0	240,000,000	214,639,985	214,639,985	214,639,985	0
2.3	Major Repair of the Silver Flotation System – NMK 2026	0	80,000,000	198,000,000	0	0	198,000,000
2.4	Major Repair of S24 Solution Storage Tank – HM A07 NMK 2026	0	120,000,000	125,499,479	125,499,479	125,499,479	0
2.5	Major Repair of S26 Solution Storage Tank – HM A07 NMK 2026	0	120,000,000	140,159,959	140,159,959	140,159,959	0
2.6	Major Repair of the Leaching and Electrowinning Solution Pumping System	0	3,260,000,000	3,584,443,526	3,584,443,526	2,090,925,390	0
2.7	Major Repair of Equipment in the B04 Water Treatment Area	0	1,970,000,000	1,840,520,335	1,840,520,335		0
2.8	Major Repair of Solution Filter Press – Leaching Workshop	0	2,985,000,000	2,787,593,032	2,787,593,032	1,493,518,136	0
2.9	Major Repair of Other Facilities	0		0	0	0	0
3	Company Office	0	0	0	0	0	0
4	Hich Village Zinc-Lead Factory	0	3,795,000,000	3,712,195,351	2,453,826,597	2,453,826,597	1,258,368,754
4.1	Major Repair of the Mineral Processing Line – Nui Phao Processing Plant	0	2,265,000,000	2,453,826,597	2,453,826,597	2,453,826,597	0
4.2	Major Repair of the Mineral Processing Line – Lang Hich Processing Plant	0	1,530,000,000	1,258,368,754	0	0	1,258,368,754
4.3	Major Repair of Other Facilities	0	0	0	0	0	0
5	Bac Kan Non-Ferrous Metals Branch	0	3,859,000,000	5,847,863,729	1,621,038,901	1,398,538,901	4,226,824,828
5.1	Major Repair of VEAM Vehicle with License Plate No. 97C-00685	0	180,000,000	160,208,187	160,208,187	160,208,187	0
5.2	Major Repair of the Khuoi Khem – Nam Thi Low-Voltage Power Line		349,000,000	628,379,970	628,379,970	405,879,970	0
5.3	Major Repair of Vehicle with License Plate No. 97C-02388		180,000,000	154,468,639	154,468,639	154,468,639	0
5.4	Major Repair of the Suoc – Lapointe Power Line		300,000,000	520,188,921	520,188,921	520,188,921	0
5.5	Major Repair of Vehicle with License Plate No. 97C-02055		150,000,000	157,793,184	157,793,184	157,793,184	0

NO.	INDICATORS	BEGINNING BALANCE	PLAN	CUMULATIVE PERFORMANCE SINCE THE BEGINNING OF THE YEAR	COMPLETED MAJOR REPAIRS	COST ALLOCATION	ENDING BALANCE
5.6	Major Repair of the Flotation Equipment System		2,400,000,000	2,321,824,828	0	0	2,321,824,828
5.7	Major Repair of the Battery-Powered Electric Locomotive for the Nam Lung Hoai Tunnel		300,000,000	1,905,000,000	0	0	1,905,000,000
	Total	429,654,141	22,019,000,000	28,022,215,386	22,410,135,204	11,310,592,443	6,041,734,323

Prepared by

Le Thi Anh

Le Thi Anh Nguyet

Chief Accountant

Thi Xuan

Nguyen Thi Xuan Huong

Director



Tran Van Long

REPORT ON CONSTRUCTION IN PROGRESS

As of September 30, 2026

A. SUMMARY DATA

Unit: VND

NO.	UNIT NAME	Beginning balance	Cumulative from the beginning of the year to the end of the reporting period				Decrease during the period				Ending work in progress
			CONSTRUCTION	DEVICE	OTHER	ADD	TOTAL	HAND OVER	INCREASE ASSETS	OTHER DISCOUNTS	
A	B	1	2	3	4	5	6	7	8	9	10
	BASIC CONSTRUCTION	14,958,413,296	5,720,032,697	30,430,961,309	1,328,535,353	37,479,529,359	35,405,801,566	240,000,000	35,165,801,566	0	17,032,141,089
1	Owner's equity	14,958,413,296	5,720,032,697	30,430,961,309	1,328,535,353	37,479,529,359	35,405,801,566	240,000,000	35,165,801,566	0	17,032,141,089
2	Loan capital	0	0	0	0	0	0	0	0	0	0
3	Other capital	0	0	0	0	0	0	0	0	0	0

B. DETAILED DATA BY PROJECT NAME

NO.	PROJECT	Beginning balance	Cumulative from the beginning of the year to the end of the reporting period				Decrease during the period				Ending work in progress
			CONSTRUCTION	DEVICE	OTHER	ADD	TOTAL	HAND OVER	INCREASE ASSETS	OTHER DISCOUNTS	
A	B	1	2	3	4	5	6	7	8	9	10
	BASIC CONSTRUCTION										
I	OWNER'S EQUITY	14,958,413,296	5,720,032,697	30,430,961,309	1,328,535,353	37,479,529,359	35,405,801,566	240,000,000	35,165,801,566	0	17,032,141,089
1	Thai Nguyen Electrolytic Zinc Plant	370,370,369	462,962,963	19,203,942,311	639,814,815	20,306,720,089	8,277,849,719	0	8,277,849,719	0	12,399,240,739
1.1	Regular Repair and Maintenance of No. 1 Ag Scavenger Flotation Machine – NNMK 2026	0	0	299,700,000	0	299,700,000	299,700,000	0	299,700,000	0	0
1.2	Regular Repair and Maintenance of No. 2 Ag Scavenger Flotation Machine – NNMK 2026	0	0	299,700,000	0	299,700,000	299,700,000	0	299,700,000	0	0
1.3	Regular Repair and Maintenance of No. 3 Ag Scavenger Flotation Machine – NNMK 2026	0	0	299,700,000	0	299,700,000	299,700,000	0	299,700,000	0	0
1.4	Regular Repair and Maintenance of Main Ag Flotation Machine – NNMK 2026	0	0	370,180,000	0	370,180,000	370,180,000	0	370,180,000	0	0
1.5	Regular Repair and Maintenance of 1,800 kVA Transformer – HM A10 NNMK 2026	0	0	955,000,000	0	955,000,000	955,000,000	0	955,000,000	0	0
1.6	Regular Repair and Maintenance – Installation of 3-Ton Overhead Crane at the Silver Flotation Workshop – NNMK 2026	0	0	434,000,000	0	434,000,000	434,000,000	0	434,000,000	0	0
1.7	Regular Repair and Maintenance of 60-Ton Electronic Truck Weighing System – LQ 2026	0	0	404,705,000	0	404,705,000	404,705,000	0	404,705,000	0	0

NO.	UNIT NAME	Beginning balance	Cumulative from the beginning of the year to the end of the reporting period						Decrease during the period					Ending work in progress
			CONSTRUCTION	DEVICE	OTHER	ADD	TOTAL	HAND OVER	INCREASE ASSETS	OTHER DISCOUNTS				
A	B	1	2	3	4	5	6	7	8	9	10			
1.8	Regular Repair and Maintenance of the Leaching Equipment System for Feeding Materials to the Silver Flotation Process – NMK 2026	0	0	5,034,500,000	0	5,034,500,000	5,034,500,000	0	5,034,500,000	0	0	0		
1.9	Investment in Ventilation System for the Electrolysis Area – HM A08 NMK	138,888,888	0	0	0	0	0	0	0	0	0	138,888,888		
1.10	Investment in Silver Recovery from Hydrometallurgical Zinc Sludge at the Thai Nguyen Electrolytic Zinc Plant	0	0	0	43,518,519	43,518,519	43,518,519	0	43,518,519	0	0	0		
1.11	Investment to Maintain Production at the Thai Nguyen Electrolytic Zinc Plant (Roasting Furnace...)	231,481,481	462,962,963	10,969,611,111	0	11,432,574,074	0	0	0	0	0	11,664,055,555		
1.12	Procurement and Installation of Video Conferencing Equipment – NMK 2026	0	0	136,846,200	0	136,846,200	136,846,200	0	136,846,200	0	0	0		
1.13	Investment Project for a Waste Heat Boiler System at the Thai Nguyen Electrolytic Zinc Plant	0	0	0	231,481,481	231,481,481	0	0	0	0	0	231,481,481		
1.14	Investment to Maintain Production at the Thai Nguyen Electrolytic Zinc Plant in 2026	0	0	0	364,814,815	364,814,815	0	0	0	0	0	364,814,815		
2	Company Office	11,640,719,446	1,867,103,704	9,957,018,998	688,720,538	12,512,843,240	22,854,220,817	240,000,000	22,614,220,817	0	1,299,341,869			
2.1	Investment: (Project Consulting) Research on the Application of Technology	346,274,091	0	0	0	0	0	0	0	0	0	346,274,091		
2.2	Project to Expand and Increase the Capacity of the Lang Hich Lead-Zinc Mine	8,019,235,911	72,666,667	93,500,000	342,424,242	508,590,909	8,527,826,820	0	8,527,826,820	0	0	0		
2.3	Investment in the Expansion of the Sa Lung Waste Dump	625,290,000	0	0	0	0	0	0	0	0	0	625,290,000		
2.4	Investment in Information Technology for the Company's Management and Operations	194,444,444	0	0	0	0	0	0	0	0	0	194,444,444		
2.5	Investment to Maintain Operations at the Company's Headquarters, Affiliated	0	0	1,431,500,000	0	1,431,500,000	1,431,500,000	240,000,000	1,191,500,000	0	0	0		
2.6	Investment in an Additional Tailings Storage Area in the Moc Hich Warehouse	2,455,475,000	439,344,444	0	83,333,333	522,677,777	2,978,152,777	0	2,978,152,777	0	0	0		
2.7	Renovation and Completion of the Fire Prevention and Fighting System for the	0	1,355,092,593	0	129,629,629	1,484,722,222	1,484,722,222	0	1,484,722,222	0	0	0		
2.8	Investment to Maintain Operations at the Company's Headquarters in 2026	0	0	1,283,050,100	0	1,283,050,100	1,283,050,100	0	1,283,050,100	0	0	0		
2.9	Investment to Maintain Production at the Lang Hich Mining and Processing Branch	0	0	6,962,968,898	0	6,962,968,898	6,962,968,898	0	6,962,968,898	0	0	0		
2.10	Investment in an Industrial Explosives Storage Facility in Xom Cuc Area – Company	0	0	0	40,740,741	40,740,741	0	0	0	0	0	40,740,741		
2.11	Investment in the Construction of an Office Building for the Lang Hich Mining	0	0	0	92,592,593	92,592,593	0	0	0	0	0	92,592,593		
2.12	Procurement of JBL Audio Systems (03 Sets) – 2026	0	0	186,000,000	0	186,000,000	186,000,000	0	186,000,000	0	0	0		

NO.	UNIT NAME	Beginning balance	Cumulative from the beginning of the year to the end of the reporting period				Decrease during the period				Ending work in progress
			CONSTRUCTION	DEVICE	OTHER	ADD	TOTAL	HAND OVER	INCREASE ASSETS	OTHER DISCOUNTS	
A	B	1	2	3	4	5	6	7	8	9	10
3	Lang Hich Mining and Processing Branch	0	386,235,000	1,270,000,000	0	1,656,235,000	1,270,000,000	0	1,270,000,000	0	386,235,000
3.1	Investment to Maintain Production at the Lang Hich Mining and Processing Branch and Bac Kan Non-Ferrous Metals Branch in 2026	0	386,235,000	0	0	386,235,000	0	0	0	0	386,235,000
3.2	2.5-Ton Battery-Powered Electric Locomotive (CTY, 5/6) – Cuc Duong	0	0	635,000,000	0	635,000,000	635,000,000	0	635,000,000	0	0
3.3	2.5-Ton Battery-Powered Electric Locomotive (CTY, 5/6) – Lang Hich	0	0	635,000,000	0	635,000,000	635,000,000	0	635,000,000	0	0
4	Bac Kan Non-Ferrous Metals Branch	2,947,323,481	3,003,731,030	0	0	3,003,731,030	3,003,731,030	0	3,003,731,030	0	2,947,323,481
4.1	Investment in the Renovation and Reinforcement of Tailings Storage Dam No. 1 at Cho Dien Processing Plant	2,947,323,481	0	0	0	0	0	0	0	0	2,947,323,481
4.2	External Drainage Channel System for the Tailings Storage Pond of the Cho Dien Lead-Zinc Mine	0	3,003,731,030	0	0	3,003,731,030	3,003,731,030	0	3,003,731,030	0	0
II	BORROWED CAPITAL	0	0	0	0	0	0	0	0	0	0
III	OTHER SOURCES OF CAPITAL	0	0	0	0	0	0	0	0	0	0

Prepared by

Chief Accountant

Director

[Signature]

[Signature]



Nhu Thi Quyen

Nguyen Thi Xuan Huong

Tran Van Long

CONSOLIDATED REPORT ON THE INCREASE AND DECREASE OF HISTORICAL COST AND DEPRECIATION OF TANGIBLE FIXED ASSETS
As of September 30, 2026

Unit: VNI

No	INDICATORS	Total	Classified by source of formation			Classified by group				
			Owner's equity	Loan capital	Other capital	Buildings	Power equipment	Transport vehicles	Management equipment	Other fixed assets
A	Historical cost of tangible fixed assets									
I	OPENING BALANCE	1,073,209,021,900	773,632,932,541	251,960,745,392	47,615,343,967	596,355,520,321	400,100,863,374	72,294,236,120	4,458,402,085	-
II	INCREASE IN THE PERIOD	37,733,301,566	37,733,301,566	-	-	9,079,034,455	21,196,235,246	6,676,852,332	781,179,533	-
1	Purchases during the period	17,857,850,198	17,857,850,198	-	-	-	10,622,318,333	6,454,352,332	781,179,533	-
2	Completed basic construction investment	17,307,951,368	17,307,951,368	-	-	9,079,034,455	8,228,916,913	-	-	-
3	Due to transfer									-
4	Other increases	2,567,500,000	2,567,500,000	-	-	-	2,345,000,000	222,500,000	-	-
III	DECREASES IN THE PERIOD	14,389,789,092	11,738,533,458	2,651,255,634	-	-	13,097,608,365	536,467,000	755,713,727	-
1	Transferred to investment properties	-	-	-	-	-	-	-	-	-
2	Disposal of Assets	14,389,789,092	11,738,533,458	2,651,255,634	-	-	13,097,608,365	536,467,000	755,713,727	-
3	Due to transfer									-
4	Other decreases									-
IV	CLOSING BALANCE	1,096,552,534,374	799,627,700,649	249,309,489,758	47,615,343,967	605,434,554,776	408,199,490,255	78,434,621,452	4,483,867,891	-
B	DEPRECIATION OF TANGIBLE FIXED ASSETS									
I	OPENING BALANCE	841,253,863,922	563,878,959,685	242,277,779,814	35,097,124,423	503,339,828,457	283,210,941,658	50,496,434,439	4,206,659,368	-
II	INCREASE IN THE PERIOD	34,915,546,748	31,563,043,927	2,853,254,542	499,248,279	11,477,359,488	19,335,507,874	3,960,996,013	141,683,373	-
1	Due to depreciation	34,915,546,748	31,563,043,927	2,853,254,542	499,248,279	11,477,359,488	19,335,507,874	3,960,996,013	141,683,373	-
2	Due to wear and tear									-
3	Due to transfer									-
4	Other increases									-
III	DECREASES IN THE PERIOD	14,381,553,429	11,730,297,795	2,651,255,634	-	-	13,089,372,702	536,467,000	755,713,727	-
1	Transferred to investment properties	-	-	-	-	-	-	-	-	-
2	Disposal of Assets	14,381,553,429	11,730,297,795	2,651,255,634	-	-	13,089,372,702	536,467,000	755,713,727	-
3	Due to transfer									-
4	Other decreases									-
IV	CLOSING BALANCE	861,787,857,241	583,711,705,817	242,479,778,722	35,596,372,702	514,817,187,945	289,457,076,830	53,920,963,452	3,592,629,014	-
C	NET BOOK VALUE OF TANGIBLE FIXED ASSETS									
I	OPENING BALANCE	231,955,157,978	209,753,972,856	9,682,965,578	12,518,219,544	93,015,691,864	116,889,921,716	21,797,801,681	251,742,717	-
II	CLOSING BALANCE	234,764,677,133	215,915,994,832	6,829,711,036	12,018,971,265	90,617,366,831	118,742,413,425	24,513,658,000	891,238,877	-

Prepared by

Chief Accountant

Director



Le Thi Anh Nguyet

Nguyen Thi Xuan Huong

Tran Van Long

CONSOLIDATED REPORT ON INCREASES AND DECREASES IN THE COST AND AMORTIZATION OF INTANGIBLE FIXED ASSETS

As of September 30, 2026

No	INDICATORS	Total	Divided by source of formation				Divide by group				
			Owner's equity	Loan capital	Other capital	Computer software	Land use rights	Patent	Compensation for capital construction	Trademark	Other fixed assets
A	HISTORICAL COST OF INTANGIBLE ASSETS										
I	OPENING BALANCE	629,245,319	629,245,319	-	-	629,245,319					-
II	INCREASE IN THE PERIOD	-	-	-	-	-					-
1	Purchase during the period	-									-
2	Completed basic construction investment	-									-
3	Due to transfer	-									-
4	Other increases	-									-
III	DECREASES IN THE PERIOD	252,666,000	252,666,000	-	-	252,666,000					-
1	Transferred to investment properties	-									-
2	Disposal of Assets	252,666,000	252,666,000			252,666,000					-
3	Due to transfer	-									-
4	Other decreases	-									-
IV	CLOSING BALANCE	376,579,319	376,579,319	-	-	376,579,319					-
B	DEPRECIATION OF INTANGIBLE ASSETS										
I	OPENING BALANCE	629,245,319	629,245,319	-	-	629,245,319					-
II	INCREASE IN THE PERIOD	-	-	-	-	-					-
1	Due to depreciation	-									-
2	Due to wear and tear	-									-
3	Due to transfer	-									-
4	Other increases	-									-
III	DECREASES IN THE PERIOD	252,666,000	252,666,000	-	-	252,666,000					-
1	Transferred to investment properties	-									-
2	Disposal of Assets	252,666,000	252,666,000			252,666,000					-
3	Due to transfer	-									-
4	Other decreases	-									-
IV	CLOSING BALANCE	376,579,319	376,579,319	-	-	376,579,319					-
C	RESIDUAL VALUE OF INTANGIBLE ASSETS										
I	OPENING BALANCE	-	-	-	-	-					-
II	CLOSING BALANCE	-	-	-	-	-					-

Prepared by



Le Thi Anh Nguyet

Chief Accountant



Nguyen Thi Xuan Huong

Director



Tran Van Long

VIMICO - THAI NGUYEN NON - FERROUS METAL JOINT STOCK COMPANY

PREPAID EXPENSES

As of September 30, 2026

Unit: VND

NO.	Content	Beginning balance	Increase during the period	Decrease during the period	Ending balance	Note
A	B	1	2	3	4	5
I	Short term	39 060 516 643	23 513 207 329	53 172 176 632	9 401 547 340	
1	Major repair expenses	21 474 919 694	18 938 557 049	31 746 930 124	8 666 546 619	
2	Insurance	62 010 750	198 832 396	126 756 941	134 086 205	
3	Other short-term prepaid expenses	17 523 586 199	4 375 817 884	21 298 489 567	600 914 516	
II	Long term	121 341 061 770	34 619 139 350	35 055 566 383	120 904 634 737	
1	Major repair expenses	8 606 557 971	795 251 558	5 650 946 867	3 750 862 662	
2	Mineral exploitation rights fees	14 945 584 296	2 325 400 000	2 284 895 429	14 986 088 867	
3	Geological data usage fees	18 941 581 236	0	2 020 855 608	16 920 725 628	
4	Project value: "Exploration and upgrading of primary tin ore reserves in the southern sub-area, Nui Phao West area, Dai Tu District, Thai Nguyen Province, within Mining License No. 1689/GP-BTNMT dated July 12, 2017 issued by the Ministry of Natural Resources and Environment"	0	0	0	0	
5	Other long-term prepaid expenses	78 847 338 267	31 498 487 792	25 098 868 479	85 246 957 580	
	Total	160 401 578 413	58 132 346 679	88 227 743 015	130 306 182 077	

Kiểm tra

Prepared by

Chief Accountant

Director



Pham Thi Thuy Duong

Nguyen Thi Xuan Huong

Tran Van Long

REPORT ON THE PERFORMANCE OF OBLIGATIONS TO THE STATE
PART I: AMOUNT PAYABLE (TOTAL)

As of September 30, 2026

Unit: VND

INDICATORS	CODE	Outstanding amount at the beginning of	Accumulated from the beginning of the year		Outstanding amount at the end
			AMOUNT PAYABLE	AMOUNT PAID	
1	2	3	4	5	6=3+4-5
I. TAXES	10	35,841,174,362	153,443,353,944	121,539,499,009	67,745,029,297
1. Value Added Tax	11	4,638,608,827	58,467,877,746	37,480,451,115	25,626,035,458
- VAT on domestic goods	11.1	4,638,608,827	58,467,877,746	37,480,451,115	25,626,035,458
- VAT on imported goods	11.2	-	-	-	-
2. Excise tax	12	-	-	-	-
3. Export and import Taxes	13	-	-	-	-
- Export tax	13.1	-	-	-	-
- Import tax	13.2	-	-	-	-
4. Corporate Income Tax	14	25,033,132,825	37,485,431,216	26,000,000,000	36,518,564,041
5. Personal Income Tax	15	893,659,455	1,382,409,823	2,267,780,401	8,288,877
6. Resource Tax	16	5,272,560,795	51,298,337,152	51,901,842,815	4,669,055,132
7. Real estate tax and land rent	17	3,212,460	4,809,298,007	3,889,424,678	923,085,789
8. Environmental Protection Tax	18	-	-	-	-
9. Other taxes	19	-	-	-	-
II. FEES, CHARGES AND OTHER PAYABLES	30	993,334,926	39,541,503,987	36,993,976,773	3,540,862,140
1. Surcharges	31	-	-	-	-
2. Fees and charges	32	-	1,234,328	1,234,328	-
3. Environmental protection fees	33	993,334,926	33,554,060,560	31,006,533,346	3,540,862,140
4. Mineral extraction rights	34	-	5,679,540,355	5,679,540,355	-
5. Document usage fee	35	-	-	-	-
6. Other charges	36	-	306,668,744	306,668,744	-
TOTAL	40	36,834,509,288	192,984,857,931	158,533,475,782	71,285,891,437

Prepared by

Chief Accountant

Director



Pham Thi Thuy Duong

Nguyen Thi Xuan Huong

Tran Van Long

REPORT ON THE PERFORMANCE OF OBLIGATIONS TO THE STATE

PART II: RECEIVABLES

As of September 30, 2026

Unit: VND

INDICATORS	CODE	Accounts receivable at the beginning of the year	Accumulated from the beginning of the year		Outstanding receivables at the end of the period
			Accounts receivable	Amount collected or refunded	
1	2	3	4	5	6=3+4-5
I. TAXES	10	-	7,615,031	-	7,615,031
1. Value Added Tax	11	-	-	-	-
- VAT on domestic goods	11.1	-	-	-	-
- VAT on imported goods	11.2	-	-	-	-
2. Excise tax	12	-	-	-	-
3. Export and import Taxes	13	-	-	-	-
- Export tax	13.1	-	-	-	-
- Import tax	13.2	-	-	-	-
4. Corporate Income Tax	14	-	-	-	-
5. Personal Income Tax	15	-	7,615,031	-	7,615,031
6. Resource Tax	16	-	-	-	-
7. Real estate tax and land rent	17	-	-	-	-
8. Environmental Protection Tax	18	-	-	-	-
9. Other taxes	19	-	-	-	-
II. FEES, CHARGES AND OTHER PAYABLES	30	-	-	-	-
1. Surcharges	31	-	-	-	-
2. Fees and charges	32	-	-	-	-
3. Environmental protection fee	33	-	-	-	-
4. Mineral extraction rights	34	-	-	-	-
5. Document usage fee	35	-	-	-	-
6. Other charges	36	-	-	-	-
TOTAL	40	-	7,615,031	-	7,615,031

Prepared by

Chief Accountant

Director

Pham Thi Thuy Duong

Nguyen Thi Xuan Huong



Tran Van Long